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FitBeat whitepaper and FitBeat website do not purport to be all-inclusive or contain all information that you may desire in examining the project. **Purchase of fitbeat tokens involves a high degree of risk, and you should not spend any funds in crowdsale unless you can afford to lose your entire amount spent.** Please refer to the Terms of Sale for a more comprehensive list of possible risks concerning the FitBeat token purchase. All information and content provided is to be used on an "as is" basis. In making a decision to purchase FitBeat tokens, you must rely on your own examination of the project and the terms thereof, including the merits and all different risks involved. Prior to making a decision regarding the purchase of FitBeat tokens, you should consult your legal, financial, tax or other professional advisor(s), as to all matters concerning this purchase, and carefully review and consider this entire whitepaper. You and other prospective token purchasers are encouraged to ask questions about FitBeat, its business and the Terms of Sale of the crowdsale, and to request such data as may be necessary to enable you to make an informed purchase decision.

Nothing in this whitepaper, on the FitBeat website or in the Terms of Sale will be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction. If you decide

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The law in certain jurisdictions may restrict or limit the sale and purchase of FitBeat tokens. These jurisdictions include but are not limited to Canada, People's Republic of China, Singapore, South Korea and the United States of America (including Puerto Rico, the U.S. Virgin Islands or any other US territories). The FitBeat tokens are not being offered or distributed to, as well as cannot be resold or otherwise alienated by their holders to, citizens of, natural and legal

persons, having their habitual residence, location or their seat of incorporation in the country or territory listed above or where transactions with digital tokens are prohibited or in any manner restricted by applicable laws or regulations. If such restricted person purchases FitBeat tokens, such restricted person has done so on an unlawful, unauthorized and fraudulent basis and in this regard, will bear negative consequences.

Aforesaid persons that participate in the fundraiser by providing false information about their citizenship, residency place and nationality, will breach the Terms of Sale of FitBeat tokens and would entitle FitBeat to request such persons to compensate any damages and/or losses suffered due to this violation. You agree that you purchase, receive and hold the FitBeat tokens at your own risk and that FitBeat tokens are provided on an 'as is' basis without warranties of any kind, either express or implied. It is your responsibility to determine if you are legally allowed to purchase FitBeat tokens in your jurisdiction and whether you can then resell FitBeat tokens to another purchaser in any given jurisdiction. You bear the sole responsibility for determining or assessing the tax implications of your participation in the crowdsale, purchasing, or receiving and holding FitBeat tokens in all respects and in any relevant jurisdiction. You represent and warrant to us that the contributed funds do not derive from any illegal activity and allow us appropriate Anti-Money Laundering (AML) Checks. You understand and accept that we may at any time and without any explanation reject any contribution on the basis of simple suspicion that the funds derive from illegal acts or that AML regulation was not honoured.

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